

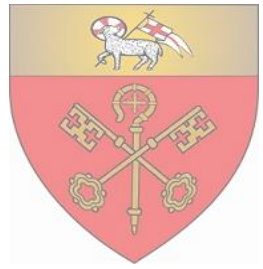


# DIMS

Diocese of Fredericton

A View in Pictures

Revised 2025



# DIMS

- Diocesan Information Management System:
  - Address book
  - Parish groups
- Layered access
  - e.g., parish user, archdeacon, diocesan user
- Web-based third party service, hosted off-site
  - Limited function changes possible
- Normally, parish use is by priest, admin. assistant, treasurer and/or warden(s) at annual return time



# Issues Arising in 2024

Unfortunately, the effort to use a secure platform for DIMS so browsers will run it have resulted in errors occurring when one tries to add a new record. This includes new:

- People records
- Statistics and financial reports (now submitted using another tool)

It is still possible for users to modify existing people and parish records, and reassign existing people records to the various parish roles and groups.



# Adding new people to DIMS

If you have someone who does not currently have a record in DIMS but who has taken on a parish role, please send the following information to the synod office so that a new person record can be added through other methods:

- Parish name
- Name (first and last)
- Telephone #
- Email address
- Parish Roles (groups) to be assigned to



# The Diocesan Synod of Fredericton

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(506) 459 1801 [o] (506) 460 0520 [f] <http://anglican.nb.ca>



- Home
- Login
- Parish (Maintain)
- People (Maintain)
- Parish Lists
- Parish Reports

## DIMS Release 1.3 Login

**Please enter your username and password. Then click the login button to proceed.**

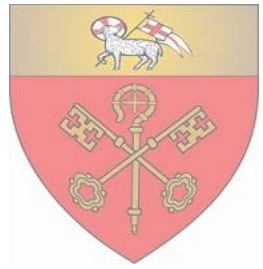
Username:

Password:

Login

[Forgot Your Username or Password?](#)

- Home
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- People (Maintain)
- Parish Lists
- Parish Reports



- Parish (Maintain)
  - Add parish people to parish groups
- People(Maintain)
  - Update contact info for people in the parish
  - Search for contact info of people in other parishes
- Parish Lists
  - Bulk contact list for parish groups
- Parish Reports
  - Create a parish profile list (people in roles)
  - View annual parish returns from previous years



# People (Maintain)

- Home
- Login
- Parish (Maintain)
- People (Maintain)
- Parish Lists
- Parish Reports

## Person List

---

### Search Criteria

Last Name	<input type="text"/>	First Name	<input type="text"/>
Work Phone	<input type="text"/>	Home Phone	<input type="text"/>
Email	<input type="text"/>		

Search

Clear

---

This is a screen to enter Search criteria. Normally you only need to enter a Last Name to get a compact list of people/parishes to choose from. Entering data in too many fields here will cause search to fail for being too specific. Be careful of browsers which try to help by pre-filling in fields.

Search parish offices by entering parish name in the Last Name field.

Click on person's name in search results list to view record.

**Person List**

---

**Search Criteria**

Last Name  First Name

Work Phone  Home Phone

Email

---

Last Name	First Name	Address
Jacobs	Cheryl	23
Jacobs	Daniel	23
Jacobs	Emily	23
Jacobs	Mark	23
Jacobs	Michelle	23
Jacobs	Peter	23
Jacobs	Rick	74



## Edit Person



Prefix	First Name	Middle Name	Last Name	Suffix
Mrs. ▼	Cheryl		Jacobs	▼

This Person is the Head of a Household?

Household Mailing Label Name

Address Line 1

Address Line 2

City

Province

Postal/Zip Code

Work Phone

Home Phone

Fax Num

Email

Comm Pref

Notes

Every DIMS user can read what is in this box

Please note that the Add Person functionality no longer works.

## Person List

Add Person

### Search Criteria

Last Name	<input type="text" value="jacobs"/>	First Name	<input type="text"/>
Work Phone	<input type="text"/>	Home Phone	<input type="text"/>
Email	<input type="text"/>		

Search

Clear

Last Name	First Name	Address
Jacobs	Cheryl	2
Jacobs	Daniel	2
Jacobs	Emily	2
Jacobs	Mark	2
Jacobs	Michelle	2
Jacobs	Peter	2
Jacobs	Rick	7



# People (Maintain)

- When confirming a person is in DIMS, be diligent in your search first, especially if they have moved from elsewhere.
- Update contact information when you know it.
- Remove anything you know is incorrect.
- Use the Notes field to record date and what changes made.
- Indicate when someone is deceased – so synod office staff can remove their records (completed irregularly).
- Add as many parishioners as you wish – there is a Parish Member group.

# Parish (Maintain)

- Home
- Login
- Parish (Maintain)
- People (Maintain)
- Parish Lists
- Parish Reports

## Maintain Parishes

Select Parish

### Parish Groups

A.C.W. Member		<input type="button" value="Add People"/>
A.C.W. President		<input type="button" value="Add People"/>
<input type="text" value=""/>	Perth-Andover	<input type="button" value="X"/>
Chapel Warden (Vacant)		<input type="button" value="Add People"/>
Church School Superintendent (Vacant)		<input type="button" value="Add People"/>
Church School Teachers (Vacant)		<input type="button" value="Add People"/>
Church Warden		<input type="button" value="Add People"/>
<input type="text" value=""/>	Grant Falls	<input type="button" value="X"/>
<input type="text" value=""/>	Perth-Andover	<input type="button" value="X"/>
Communications Contact		<input type="button" value="Add People"/>
<input type="text" value=""/>	Perth-Andover	<input type="button" value="X"/>
Deceased (Vacant)		<input type="button" value="Add People"/>

Adding person to a Parish Group: do not use Add Person button, but check box by name in list

**Person List**

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**Search Criteria**

Last Name  First Name

Work Phone  Home Phone

Email

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	Last Name	First Name	Address
<input checked="" type="checkbox"/>	Jacobs	Cheryl	2
<input type="checkbox"/>	Jacobs	Dariel	2
<input type="checkbox"/>	Jacobs	Emily	2
<input type="checkbox"/>	Jacobs	Mark	2
<input type="checkbox"/>	Jacobs	Michelle	2
<input type="checkbox"/>	Jacobs	Peter	2
<input type="checkbox"/>	Jacobs	Rick	7

# Parish Lists and Reports

- Home
- Login
- Parish (Maintain)
- People (Maintain)
- Parish Lists
- Parish Reports

# Parish Lists

Email  
Mailing Labels  
People List  
Excel Spreadsheet

## Parish Lists

### Step 1 - Select area(s) for list

Select Area/Deanery

All

### Step 2 - Select Target Areas For List

- Active clergy     On Leave  
 Retired clergy     Church Army  
 All

### Step 3 - Select Report Type

Send Email  
Mailing Labels  
Mailing Labels for People Without E-Mail  
Mailing Labels (Head of Household only)  
People List - Display With Headings  
People List - Display Without Headings

### Step 4 - Select Group

All  
A.C.W. Member  
A.C.W. President  
Chapel Warden  
Church School Superintendent  
Church School Teachers

### Step 4 - Finish

Proceed



# Parish Reports

Use to make printed copies of parish profile (people in roles) or review annual parish returns submitted up until 2022.

## Parish Reports

Step 1 - Select area(s) for list

Select Archdeaconry

All

Step 2 - Select report type

Parish Statistics Report - Excel Export

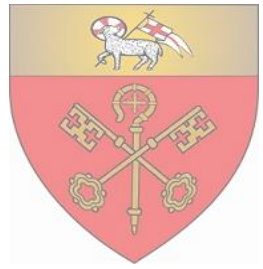
Step 3 - Select Year

2016

Step 4 - Finish

Proceed

- Parish Profile Report
- Parish Profile Report - Print
- Parish Profile Report - Excel Export
- Parish Baptisms Report
- Parish Officers Report
- Parish Officers Report - Print
- Parish Officers Report - Excel Export
- Parish Statistics Report - Excel Export
- Parish Financial Report - Excel Export



Questions?

Need help?

Cheryl – 459-1801 (line 1)